

Sample Bequest Wording For Your Will

Catholic Foundation

"I will, give, and bequeath unto The Catholic Foundation Diocese of Jackson in Jackson, Mississippi, (a Mississippi Non-Profit Corporation) with principal offices located at 237 East Amite Street, Jackson, Mississippi, 39201-2168 < [1] a specific dollar amount (\$_____);[2] or a percentage of your entire estate (_____%);[3] or a percentage of your liquid estate only (_____% of the liquid assets of my estate).>" to be held in trust by said Catholic Foundation in the name of <Parish Name> in <City, State> to be used for <your decision – church ministries or a specific ministry of the parish>

Parish

"I will, give, and bequeath unto < Parish Name> in <City, State>, with principal offices located at <Address> < [1] a specific dollar amount (\$_____); [2] or a percentage of your entire estate (_____%); [3] or a percentage of your liquid estate only (_____% of the liquid assets of my estate).>"

Diocese

"I will, give, and bequeath unto the Catholic Diocese of Jackson, in Jackson, Mississippi, (a Mississippi Non-Profit Corporation) with principal offices located at 237 East Amite Street, Jackson, Mississippi, 39201-2168 < [1] a specific dollar amount (\$_____);[2] or a percentage of your entire estate (_____%);[3] or a percentage of your liquid estate only (_____% of the liquid assets of my estate).>"

Parish School

"I will, give, and bequeath unto <Parish Name> for the benefit of <School Name> in < City, State>, with principal offices located at <Address> < [1] a specific dollar amount (\$_____); [2] or a percentage of your entire estate (_____%); [3] or a percentage of your liquid estate only (_____% of the liquid assets of my estate).>"

St. Joseph Catholic School, Madison, MS and Vicksburg Catholic School, Vicksburg, MS

"I will, give, and bequeath unto <School Name> in < City, State>, (a Mississippi Non-Profit Corporation) with principal offices located at <Address> < [1] a specific dollar amount (\$_____); [2] or a percentage of your entire estate (_____%); [3] or a percentage of your liquid estate only (_____% of the liquid assets of my estate).>"

Catholic Charities

"I will, give, and bequeath unto Catholic Charities, Inc. in Jackson, Mississippi, (a Mississippi Non-Profit Corporation) with principal offices located at 200 North Congress Street; Jackson, Mississippi 39201 < [1] a specific dollar amount (\$_____);[2] or a percentage of your entire estate (_____%);[3] or a percentage of your liquid estate only (_____% of the liquid assets of my estate).>"

****If real property is involved please contact the Director of Administration and Finance in the Chancery Office at 601-969-1880.****