

THE CATHOLIC FOUNDATION

2010 Membership / Annual Report

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**Blessed is the person who plants a tree
so others may sit in its shade.**



*Y*our legacy provides for generations to come.

Mission Statement

The Mission of **The Catholic Foundation** of the Diocese of Jackson is to provide an ongoing source of revenue through trusts and legacy giving which financially supports the spiritual, educational and social needs of our Catholic community.

In fulfilling our mission the foundation:


- ✦ Assists donors in establishing trusts and endowments for their parish, school, or other diocesan organizations
- ✦ Receives and administers gifts of cash, life insurance policies, and stock throughout the year
- ✦ Manages the investments of all funds
- ✦ Distributes earnings according to a donor's intent
- ✦ Provides financial assistance to parishes, schools, and other ministries of the church through a grant program

***"What we have done for
ourselves dies with us, what
we have done for others
remains and is immortal."***

Albert Pike - American Lawyer,
Soldier, Journalist
(1809-1891)

Message from our President

Dear Friends,

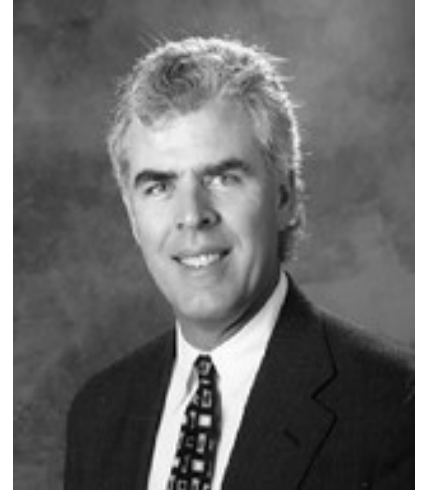
 It is my privilege to serve as the President of The Catholic Foundation. On behalf of the Board and Executive Committee, I would like to convey our deepest appreciation to our donors and members for their generosity this year.

The Catholic Foundation is faithful to our mission. As you read through our 2009 - 2010 annual report, you will see our commitment to our parishes, schools, seminarians and other agencies of our diocese.

The Catholic Foundation Board has a fiduciary responsibility for all assets entrusted to the Foundation. We remain focused on the importance of these trust funds, to the individuals who founded them and to the beneficiaries who count on their distributions. We remain committed to our prudent long-term management philosophy.

We are very grateful for your support through the years. It is because of people like you that the work of our Church continues to be supported through your Catholic Foundation. We look forward to hearing from you in the year ahead. I invite you to visit or call the Foundation staff or you can visit our website at www.jacksondiocese.org.

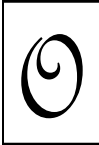
Charles P. Adams, Jr.
President



Message from our Bishop



Dear Friends In Christ,

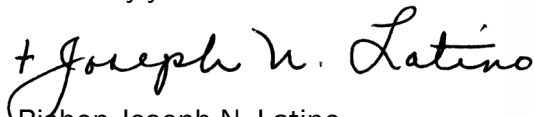
ur diocese is blessed to have The Catholic Foundation to help support our parishes, schools and ministries of our church. I am so grateful to our members and donors who have generously supported The Foundation for the past 37 years.

This annual report is not meant to just show our stewardship of your gifts. Rather, it is a way for us to pay tribute to you for your faithful support. It is a way for us to say thank you for answering the Call of Jesus and sharing your blessings.

Together we can strengthen the work of our Church. I encourage you to call upon the staff of The Catholic Foundation; they are always ready to assist you. On behalf of the many recipients of your gifts, I thank you for your generosity.

May God continue to bless you, I remain,

Sincerely yours in Christ



Bishop Joseph N. Latino
Diocese of Jackson

From the Investment Committee

The fruit of the Catholic Foundation’s mission is the perpetual financial funding of Christ’s work in the Diocese of Jackson. The Foundation operates according to its Bylaws and follows the Uniform Management of Institutions Funds Act of July 1, 1998 as adopted in Mississippi. The Foundation takes prudent and responsible steps in attempting to reach a goal of 5% minimum distribution annually. All property and funds are invested and reinvested in such financial assets as would be acquired by a person of prudence, discretion and intelligence in such matters with regard for the preservation of capital as well as income.

To achieve the Foundation’s mission and goals, the work of our Investment Committee is crucial. The committee follows the Executive Committee’s mandate that all investment activity comply with the principles of socially responsible investment, consistent with the moral, social and ethical teachings of the Roman Catholic Church.

Underlying the Investment Committee’s successful fulfillment of its mandates has been the wisdom gained from the 142 years of combined professional experience of its members: Michael E. Dowell, Joe G. Rice, Jr., A. J. “Sonny” Stone and Jack Geary (chairman emeritus).

The Catholic Foundation measures the investment performance of its portfolio using a benchmark index. The benchmark used is an equal weighting (50/50) between the Standard and Poor’s 500 index and the Barclay’s Government/Corporate Bond index. During the fiscal year ending June 30, 2010, the Catholic Foundation investment portfolio experienced an increase of 10.67%, whereas our benchmark increased 9.87%. The S&P 500 Index was up 14.42% during that time. Over an 18 year period, our portfolio achieved an annualized total return of 6.92% compared to our benchmark’s 7.26%.

The investment committee is indebted to the Foundation members and contributors not only for their outstanding generosity but also for the trust they have placed in the committee. This support inspires the committee members to donate their time and talent and use their knowledge and expertise in this special stewardship to further the Lord’s work in our Diocese now and for years to come.



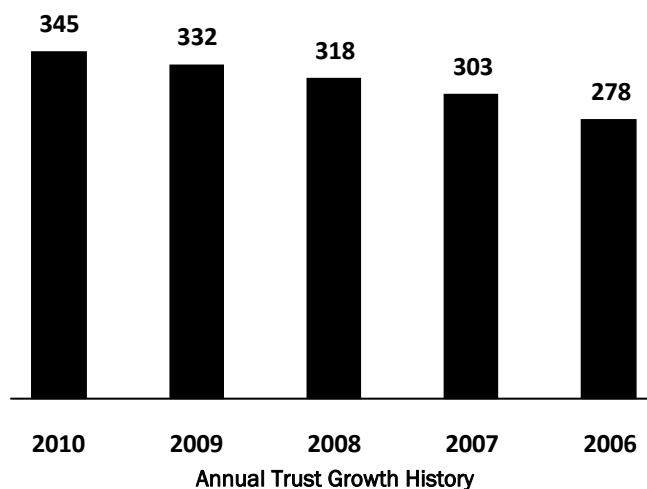
Michael E. Dowell



Joe G. Rice, Jr.



A. J. “Sonny” Stone



Board of Directors 7-1-09 to 6-30-10

Bishop Joseph N. Latino, Director

OFFICERS OF THE FOUNDATION

Charles P. Adams, Jr. President
 Michael E. Dowell Vice President
 Roger G. McGrath, III Vice President
 Joe G. Rice, Jr. Vice President
 A. J. "Sonny" Stone, Jr. Vice President
 Charles R. Campbell, III Treasurer
 Diane V. Pradat Secretary

| | | | |
|--------------------------------------|------------------------|----------------------------------|-------------------|
| Most Reverend Joseph N. Latino | <i>Jackson</i> | Dr. Nancy N. Horton | <i>Ridgeland</i> |
| Charles P. Adams, Jr. | <i>Madison</i> | Bennett M. Jeansonne | <i>Natchez</i> |
| John A. Bellan, Jr. | <i>Jackson</i> | Rev. Thomas J. Lalor | <i>Tupelo</i> |
| Luke E. Billman | <i>Brandon</i> | H. Kenneth Lefoldt, Jr. | <i>Jackson</i> |
| William A. Brown | <i>Jackson</i> | Lewis F. Mallory, Jr..... | <i>Starkville</i> |
| Sara W. Burrow | <i>Madison</i> | Jim McCraw | <i>Jackson</i> |
| Ernest L. Buttross | <i>Canton</i> | Stephen T. McDonald, II | <i>Natchez</i> |
| Deacon Lawrence M. Campbell | <i>Southaven</i> | Roger G. McGrath, III | <i>Yazoo City</i> |
| Mr. Charles R. Campbell, III | <i>Flora</i> | S. Griffin Norquist, Jr. | <i>Yazoo City</i> |
| Joan D. Cleary | <i>Oxford</i> | Sr. M. Paulinus Oakes, RSM | <i>Jackson</i> |
| Tom Clifton | <i>Terry</i> | Emil H. Pawlik | <i>Jackson</i> |
| Fred D. Cunningham..... | <i>Jackson</i> | Diane V. Pradat..... | <i>Jackson</i> |
| Joseph R. Danek | <i>Sarah</i> | Joe G. Rice, Jr. | <i>Ridgeland</i> |
| Rev. Thomas Delaney | <i>Crystal Springs</i> | Dr. Karen B. Shackelford | <i>Jackson</i> |
| Michael E. Dowell | <i>Ridgeland</i> | George Sherman | <i>Starkville</i> |
| William P. Dunning | <i>Jackson</i> | Dr. J. Clinton Smith | <i>Jackson</i> |
| George Q. Evans..... | <i>Jackson</i> | Michael E. Smith | <i>Brookhaven</i> |
| D. Keith Fulcher | <i>Cleveland</i> | A. J. Stone, Jr. | <i>Jackson</i> |
| John H. Geary | <i>Jackson</i> | Rev. Msgr. Elvin Sunds, Jr. | <i>Jackson</i> |
| Karen K. Gordon | <i>Madison</i> | Yvonne V. Thaxton | <i>Starkville</i> |
| Armand Guizerix, III..... | <i>Vicksburg</i> | Katie G. Walley | <i>Brandon</i> |
| Julie Harkins..... | <i>Flora</i> | Timothy L. Walsh | <i>Oxford</i> |
| Barbara K. Harkins-Dickard | <i>Jackson</i> | Dr. David F. Wender | <i>Jackson</i> |
| Harrison D. Hart | <i>Madison</i> | Mary Grace Yarborough | <i>Jackson</i> |
| Mr. Ewin Henson, III | <i>Greenwood</i> | | |

Committee Members (7-1-09 to 6-30-10)

Executive

Bishop Joseph N. Latino, Jackson
 Charles P. Adams, Jr., Madison *President*
 John A. Bellan, Jr., Jackson
 Luke E. Billman, Brandon
 Charles R. Campbell, III, Flora *Treasurer*
 Tom R. Clifton, Terry *Staff*
 Fred D. Cunningham, Jackson
 Michael E. Dowell, Ridgeland *Vice President*
 William P. Dunning, Jackson *Staff*
 George Q. Evans, Jackson
 John H. Geary, Jackson *Emeritus*
 Armand "Skipper" Guizerix, III, Vicksburg
 Bernard A. Jordan, Sr., Yazoo City *Emeritus*
 Roger G. McGrath, III, Yazoo City *Vice President*
 Diane V. Pradat, Jackson *Secretary*
 Joe G. Rice, Jr., Ridgeland *Vice President*
 Stephen L. Shackelford, Jackson
 Michael E. Smith, Brookhaven
 A. J. "Sonny" Stone, Jr., Jackson *Vice President*
 Rev. Msgr. Elvin Sunds, Jr., Jackson *Staff*
 Yvonne V. Thaxton, Starkville

Investment

Bishop Joseph N. Latino, Jackson
 A. J. "Sonny" Stone, Jr., Jackson *Chairperson*
 Charles P. Adams, Jr., Madison
 Michael E. Dowell, Ridgeland
 William P. Dunning, Jackson *Staff*
 John H. Geary, Jackson *Emeritus*
 Joe G. Rice, Jr., Ridgeland

Membership

Yvonne V. Thaxton, *Starkville* *Chairperson*
 Luke E. Billman, *Brandon*
 Lawrence M. "Larry" Campbell, *Southaven*
 Thomas F. Chady, *Vicksburg*
 D. Keith Fulcher, *Cleveland*
 Armand "Skipper" Guizerix, III, *Vicksburg*
 Lewis F. Mallory, Jr., *Starkville*
 Sr. Paulinus Oakes, *Vicksburg*
 Rev. David O'Connor, *Natchez*
 Elliott Thomas, Jr., *Jackson*
 Timothy L. Walsh, *Oxford*

Budget

Bishop Joseph N. Latino, Jackson
 Charles P. Adams, Jr., Madison *Chairperson*
 Charles R. Campbell, III, Flora
 Tom R. Clifton, Terry *Staff*

Nominating

Bishop Joseph N. Latino, Jackson
 Yvonne V. Thaxton, Starkville *Chairperson*
 Joan D. Cleary, Oxford
 Joe G. Rice, Jr., Ridgeland
 Rev. Msgr. Elvin Sunds, Jr., Jackson *Staff*

Grant Allocation

Bishop Joseph N. Latino, Jackson
 Charles P. Adams, Jr., Madison *Chairperson*
 William A. Brown, Jackson
 Michael E. Dowell, Ridgeland
 William P. Dunning, Jackson *Staff*
 Barbara Harkins-Dickard, Jackson
 Sr. Paulinus Oakes, Jackson
 Rev. Msgr. Elvin Sunds, Jr., Jackson *Staff*
 Maggie Wender, Jackson
 Mary Grace Yarborough, Jackson

Annual Social

Sara W. Burrow, Madison *Chairperson*
 Karen K. Gordon, Madison

Golf Tournament

Stephen J. Carmody, Jackson *Chairperson*
 John S. Files, Clinton
 William S. "Buddy" Quinn, Jr., Jackson
 Laura Tarbutton, Brandon
 Elliott Thomas, Jr., Jackson
 Katie G. Walley, Brandon
 Mary Woodward, Jackson

Income Development

Thomas F. Chady, Vicksburg *Chairperson*

Membership 2010 (Calendar Year)

Lifetime Plus (\$5,000 +)

Mr. and Mrs. Charles P. Adams, Jr.
 Mr. and Mrs. Luke E. Billman
 Mr. and Mrs. Ernest L. Buttross
 Mr. and Mrs. Joseph C. Canizaro
 Mr. and Mrs. Robert Crespino
 Rev. Thomas Delaney
 Mr. and Mrs. John H. Geary
 Mr. and Mrs. Ray N. Hansen
 Drs. Douglas and Kimberly Harkins
 Mr. and Mrs. Charles D. Harvell
 Most Reverend William R. Houck
 Mr. and Mrs. Earle F. Jones
 Mrs. Bernard A. Jordan, Sr.
 Dr. and Mrs. T. J. Klingen
 Mr. and Mrs. H. Kenneth Lefoldt, Jr.
 Mr. and Mrs. Lewis F. Mallory, Jr.
 Mr. and Mrs. John A. Maloney
 Mr. and Mrs. Roger G. McGrath, III
 Ms. Diane V. Pradat
 Mr. and Mrs. Joe G. Rice, Jr.
 Mr. and Mrs. Jerry C. Roberts
 Mrs. Yvonne V. Thaxton
 Mr. and Mrs. Jimmie E. Walker
 Mr. and Mrs. Lee I. White, II

Lifetime (\$5,000)

Anonymous (3)
 Mr. and Mrs. Thomas B. Austin
 Mr. and Mrs. Joseph S. Azar
 Dr. and Mrs. Phillip K. Blevins
 Dr. and Mrs. Michael J. Boland
 Mr. Gerard Bowles
 Mrs. Mary M. Brown
 Mr. William A. Brown
 Mr. Al Buttross, Sr.
 Mr. Peter Buttross
 Mr. and Mrs. Charles R. Campbell, III
 Mr. and Mrs. John T. Catherwood
 Ms. Kathie B. Curtis
 Dr. Iley F. Dillon
 Mr. and Mrs. Michael E. Dowell
 Mr. and Mrs. Keith Fulcher
 Ms. Karen K. Gordon
 Mr. and Mrs. John M. Grower
 Dr. and Mrs. George C. Hamilton, Jr.
 Rev. Msgr. Thaddeus Harkins
 Mr. and Mrs. Thomas M. Harkins, Jr.
 Mrs. Bessie W. Harmon
 Mr. W. E. Harreld, Jr.
 Dr. and Mrs. William J. Harris, III
 Mr. and Mrs. Barney B. Jarreau

Mrs. Nancy Joseph
 Rev. Brian D. Kaskie
 Rev. Msgr. Joseph A. Koury
 Mr. and Mrs. J. Con Maloney
 Mr. Michael A. Marascalco
 Mr. and Mrs. W. Hibbett Neel, Jr.
 Ms. Geneva Nelson
 Mr. and Mrs. S. Griffin Norquist, Jr.
 Mr. and Mrs. William O'Connor
 Dr. Michael F. Payment
 Mr. Stephen L. and
 Dr. Karen Shackelford
 Mr. and Mrs. Michael E. Smith
 Drs. David and Lillian Stratmon
 Dr. and Mrs. C. R. Tillman
 Mrs. Senith C. Tipton
 Mr. Timothy L. Walsh
 Dr. and Mrs. Mark C. Webb

Majestic Plus

(\$1,050-\$4,999)

Mr. and Mrs. Fred Farrell
 Mr. and Mrs. Emil H. Pawlik

Majestic (\$1,000-\$1,049)

Mr. and Mrs. Nicholas E. Calico
 Mr. and Mrs. Joseph R. Danek
 The Grossman Family
 Dr. and Mrs. John J. Hodge
 Dr. and Mrs. Jeffrey C. Houin, Jr.
 Mr. and Mrs. William S. Lockett
 Mr. and Mrs. James D. McChesney
 Norbertines of St. Moses
 Rev. Noel Prendergast
 Mrs. Elizabeth S. Rooks
 Dr. and Mrs. Robert C. Tibbs, III

Honorable Plus

(\$550-\$749)

Mrs. Camille W. Atwood
 Mr. and Mrs. Bernie A. Jordan, Jr.
 Mr. Danny R. Woodcock

Honorable (\$500-\$549)

Mr. and Mrs. Henry Barbour
 Mr. and Mrs. Stephen J. Carmody
 Mr. Michael A. Grower
 Mr. and Mrs. Patrick O. Jefferson
 Mr. and Mrs. Charles A. Jordan, Jr.
 Mr. and Mrs. Larry M. Lefoldt
 Mr. and Mrs. William K. Martinson
 Mr. and Mrs. George Sherman
 Mr. and Mrs. Douglas A. Swayze

Guardian Plus

(\$300-\$499)

Miss Nancy E. Anklam
 Mr. and Mrs. John A. Bellan, Jr.
 Mrs. Richard A. Campbell
 Mr. Joseph P. Caskey
 Dr. and Mrs. Alton B. Cobb
 Mr. Richard L. Erickson
 Mrs. Barbara Harkins-Dickard
 Dr. and Mrs. Thomas W. Hodge
 Mr. and Mrs. Peter A. Koury
 Dr. Leon Lenoir, Jr.
 Dr. and Mrs. Vincent Liberto
 Mr. and Mrs. G. Terrell Morgan
 Mr. and Mrs. James M. O'Rourke
 Mr. and Mrs. Ray P. Robichaux, Sr.
 Mr. Leonard Paul Saik
 Ms. Mary Jo M. Stoner
 Mr. and Mrs. Elliott F. Thomas, Sr.

Guardian (\$250-\$299)

Dr. and Mrs. Michael Artigues
 Mrs. Charlene G. Bearden
 Mr. and Mrs. Edmund L. Brunini, Jr.
 Mr. and Mrs. John P. Byrne, Jr.
 Mr. and Mrs. Joseph T. Carr
 Rev. Brian Carroll
 Mr. and Mrs. Robert F. Cini
 Ms. Mary Charlotte Clarke
 Mr. and Mrs. Michael J. Curran
 Ms. Catherine Dunning
 Mr. and Mrs. John D. Giddens
 Mrs. Donna R. Godwin
 Mr. John K. Grissett
 Mr. Michael and Dr. Sherry Gwin
 Mrs. Edith W. Harkins
 Dr. and Mrs. R. Michael Harkins
 Mr. and Mrs. Harrison D. Hart
 Mr. and Mrs. George W. Heath

Continued

Membership 2010 (Calendar Year)

Guardian *Continued*

Dr. and Mrs. Hoat M. Hoang
 Mr. Thomas Hoffman
 Ms. M. Eola Hogg
 Ms. Mary C. Hogg
 Mr. and Mrs. Charles V. Imbler
 Ms. Mary Margaret Judy
 Mr. and Mrs. Robert J. Larson
 Dr. Edward K. Lartevi
 Most Reverend Joseph N. Latino
 Dr. and Mrs. William E. Loper, III
 Mr. and Mrs. John M. Lockett
 Mr. and Mrs. Stephen T. Mattingly
 Mrs. Mildred M. Moore
 Dr. Beatrice O. Newell
 Robert A. Olivier
 Mr. Edwin I. Ozua
 Mr. and Mrs. Robert W. Price
 Mr. and Mrs. Ben A. Quintana
 Dr. and Mrs. James J. Reidy
 Mrs. Judy T. Robinson
 Dr. Donald R. Schwartz
 Mr. and Mrs. Daniel M. Setaro
 Mr. and Mrs. Leslie H. Southwick
 Mr. and Mrs. Gary D. Taylor
 Dr. Paul Y. Varela
 Mr. and Mrs. Collins Wohner

Sustaining Plus
 (\$150-\$249)

Mr. and Mrs. Ben T. Bailey, Jr.
 Dr. and Mrs. Annuey M. Chiemprabha
 Mr. and Mrs. Flynn A. Clark
 Mrs. Joan D. Cleary
 Mrs. S. Reagan Coleman
 Dr. and Mrs. Dominic J. Cunetto
 Ms. Rachel M. Cwiklik
 Mr. and Mrs. Bill Dickson
 Mr. and Mrs. Joseph L. Durst
 Mr. and Mrs. Ivan A. Esteves
 Mrs. Jimmy Lou Goulet
 Mr. and Mrs. Edwin Y. Hannan
 Mrs. R. M. Harris
 Mr. and Mrs. Rusty A. Harris
 Mr. and Mrs. Ron R. Harvel
 Mr. and Mrs. Roger C. Hastings
 Mr. William M. Heller
 Mr. and Mrs. Ewin Henson, III
 Mr. and Mrs. John E. Hicks, Jr.
 Mr. and Mrs. David Huch
 Mr. and Mrs. Charles A. Jordan

Mr. and Mrs. Denzil J. Lobo
 Mr. Raymond D. Lucas
 Mr. William J. L. Lockett
 Mr. Michael J. Malouf
 Dr. and Mrs. Gary M. McFadyen
 Mr. and Mrs. David F. McNamara
 Rev. Samuel J. Messina
 Senator Walter Michel
 Mr. and Mrs. Patrick J. Moore
 Dr. and Mrs. William F. Moore
 Mr. Thiet Nguyen
 Mr. Ronald J. Ola
 Mr. and Mrs. William A. Philipp
 Mr. and Mrs. Jerry Reynolds
 Mr. and Mrs. Arnold Senger
 Mr. and Mrs. D. Steve Shirley
 Mr. and Mrs. A. J. Stone, Jr.
 Dr. and Mrs. Peter C. Sukanek
 Mr. and Mrs. Steve T. Waggener
 + Acme Printing Company, Inc.
 Ms. Patricia Wamble
 Mrs. Elizabeth W. Watts
 Mr. and Mrs. Anthony Weisenberger
 Mrs. Mary Grace Yarborough
 Mrs. Kathleen H. Ziemianski

Sustaining (\$100-\$149)

Mrs. Lynne Abraham
 Mr. and Mrs. Joe Aguzzi
 Mr. and Mrs. Mike Aikens
 Mrs. Kathy Alford
 Mr. and Mrs. William B. Allison, Jr.
 Mr. and Mrs. Kenneth L. Artigues
 Mrs. Elizabeth R. Barber
 Mrs. Mary Jane Barber
 Mr. and Mrs. James A. Beatty
 Mrs. John Behan
 Mr. and Mrs. Marc A. Biggers
 Mr. and Mrs. Patrick R. Biglane
 Mr. and Mrs. Jim W. Blair
 Mrs. Frances B. Boeckman
 Mr. and Mrs. John G. Booth

Rev. Kent Bowlds
 Ms. Corinne Brashear
 Mr. Charles H. Bryan
 Mrs. Mary S. Buckley-Everett
 Mr. and Mrs. Charles L. Burckel
 Ms. Vijeane Burden
 Mr. and Mrs. Paul V. Byrne
 Mr. and Mrs. Wynn E. Calland
 Deacon and Mrs. Lawrence M. Campbell
 Mr. Thomas F. Chady
 Mr. and Mrs. Philip C. Clegg
 Mr. and Mrs. Robert A. Coleman
 Mr. and Mrs. Herman E. Cooper, Jr.
 Rev. Frank Corcoran
 Mr. and Mrs. John V. Correro
 Mr. and Mrs. Robert W. Cross
 Mr. and Mrs. William H. Crowder, IV
 Mr. and Mrs. William P. Dunning
 Rev. Patrick J. Curley
 Drs. Louis R. D'Abramo and
 Kristine M. Jacquin
 Mr. and Mrs. Peter M. Daschbach
 Mr. Elbert J. Day, Jr.
 Mrs. Carmelina M. Dimino
 Mr. and Mrs. Phillip Dimino
 Mr. Minh T. Duong
 Mrs. Jean C. Enochs
 Mr. and Mrs. George Q. Evans
 Rev. Msgr. Patrick Farrell
 Mr. and Mrs. Frank Fillingim, Jr.
 Mrs. Marilyn C. Flowers
 Dr. and Mrs. Bobby L. Folsom, Jr.
 Mr. and Mrs. Dan Fordice
 Mr. and Mrs. John D. Fournet, Sr.
 Mr. and Mrs. Richard M. Freibert
 Mr. and Mrs. Kenneth Frey
 Mr. and Mrs. Freddy Frick
 Rev. Daniel Gallagher
 Mrs. Ann B. Garrity
 Mr. Charles T. Garrity
 Mr. and Mrs. Robert S. Gaston
 Mrs. Marjean W. Gillis

Continued

“We ourselves feel that what we are doing is just a drop in the ocean. But the ocean would be less because of that missing drop.” – Mother Teresa of Calcutta

Membership 2010 (Calendar Year)

Sustaining *Continued*

Lt. Col. and Mrs. Michael J. Gough
 Mr. and Mrs. Armand Guizerix, III
 Dr. Mitchell H. Harkins, Sr.
 Mrs. Rosemary M. Harkins
 Mr. and Mrs. Rusty Haydel
 Mr. and Mrs. Thomas S. Hayes, Jr.
 Mr. and Mrs. Gregory L. Henley
 Dr. Julius O. Ikenga
 Mr. Philip E. Irby, Jr.
 Ms. Lois B. Jones
 Mr. Robert C. Lunardini, Jr.
 Mr. and Mrs. Hilton E. Kalusche
 Mr. and Mrs. Michael J. Liberto
 Mr. and Mrs. Ronald H. Lock
 Mr. and Mrs. Joseph L. Loviza
 Ms. Jeanne B. Luckett and
 Mr. C. B. Carroll
 Mr. and Mrs. Joseph H. Lutz
 Mrs. Margaret Ann S. Lutz
 Dr. and Mrs. Edward L. Manning
 Mrs. Gloria B. Martinson
 Ms. Marie M. May
 Mr. and Mrs. Jim McCraw
 Mr. and Mrs. Charles G. McGhee
 Mr. and Mrs. D. P. McGowan
 Mr. and Mrs. David L. Monts
 Mr. Charles Monty, Jr.
 Mrs. Catharine M. Moore
 Mr. and Mrs. Steven E. Moseley
 Mr. Thomas W. Mullen
 Mr. and Mrs. Robert M. Newell
 Rev. Patrick Noonan
 Dr. and Mrs. Raymond J. Orgler, Jr.
 Mr. and Mrs. Douglas A. Panzone
 Dr. and Mrs. Leonard F. Pinkley, Jr.
 Dr. and Mrs. Henry N. Pitre, Jr.
 Mr. and Mrs. Walter C. Pond
 Mr. Harold J. Powers, Jr.
 Mr. and Mrs. William S. Quinn, Jr.
 Mr. and Mrs. Michael E. Raff
 Mrs. Nicki M. Richmond
 Mr. and Mrs. Michael A. Roach
 Mr. and Mrs. Mark J. Roman
 Mr. and Mrs. Dale Savell
 Mr. and Mrs. John R. Schemmel
 Miss Rosalie Serio
 Mr. and Mrs. Dave J. Sherman
 Rev. Kevin Slattery
 Mr. and Mrs. Jeff Smith
 Rev. Mario Solorzano
 Mr. Robert H. Soukup
 Dr. Barbara A. Sturbaum

Mr. and Mrs. Jim L. Terry
 Mr. and Mrs. E. Anthony Thomas
 Mr. and Mrs. Edward S. Thomas, Jr.
 Mr. and Mrs. Elliott Thomas, Jr.
 Mr. and Mrs. Frank R. Thomas, II
 Ms. Phyllis Thomas
 Mr. and Mrs. Lawrence A. Treadway
 Mr. and Mrs. Norman J. Turk
 Mr. and Mrs. Donnie Tynes
 Mr. Robert K. VanDevender, Jr.
 Mr. and Mrs. John A. Vozzo
 Mr. and Mrs. Mike Waggener
 Mr. and Mrs. Patrick W. Waggener
 Mr. and Mrs. George F. Walker
 Ms. Katie G. Walley
 Mr. and Mrs. Christopher M. Walters
 Mr. and Mrs. Malcolm C. Walters
 Mr. and Mrs. William R. Watts
 Mrs. Charles Weissinger
 Dr. and Mrs. David F. Wender
 Mr. and Mrs. Byron M. Williams
 Mr. and Mrs. Thomas E. Wofford
 Ms. Mary Woodward
 Mrs. Helen G. Yoste

Clergy & Religious Plus (\$35-\$99)

Rev. Alfred L. Camp
 Rev. Francis J. Cosgrove
 Rev. William J. Cullen
 Rev. Lincoln S. Dall
 Br. Ted Dausch
 Rev. Jack Kurps, S.C.J.
 Rev. Thomas J. Lalor
 Rev. Micheal O'Brien
 Rev. David O'Connor
 Rev. Martin Ruane
 Rev. Richard L. Somers
 Rev. Msgr. Elvin Sunds, Jr.
 Rev. Lenin Vargas

Clergy & Religious (\$25)

Rev. John O. Brock
 Rev. Robert A. Dalton
 Rev. Joseph Dyer
 Sr. Mary Trinita Eddington, O.P.
 Sr. Margaret M. Feldner, O.S.F.
 Rev. Msgr. Michael Flannery
 Brother Senan Gallagher, S.T.
 Sr. Donna L. Gunn

Sr. Deborah Hughes, S.S.J.
 Rev. Gerard D. Hurley
 Rev. Thomas McGing
 Sr. Mary Jean Morris, O.S.F.
 Sr. M. Paulinus Oakes, R.S.M.
 Rev. Ricardo Phipps
 Sr. Mary Anne Poeschl, RSM
 Rev. Anthony Quyet
 Sr. Kathleen Regan, C.S.J.
 Sr. Florita Rodman, C.D.P.
 Rev. Matthew P. Simmons
 Sr. M. Dorothea Sondgeroth, O.P.
 Rev. Joe Tonos
 Sr. Carolyn Zionce, R.S.M.

Friend Plus (\$35-\$99)

Mrs. Sara W. Burrow
 Mrs. Margaret F. Campbell
 Mrs. Barbara Clark
 Mr. and Mrs. Bruce A. Ebersole
 Dr. and Mrs. Brian T. Engelland
 Mr. and Mrs. James W. Farris
 Mr. and Mrs. John S. Files
 Mr. Charles A. Finane
 Mr. and Mrs. Daniel K. Fisher
 Ms. Anita Graybeal
 Ms. Michelle L. Mahoney
 Mr. and Mrs. Benjamin W. Mokry
 Mr. Mike Pumphrey
 Mr. and Mrs. James Rayford
 Dr. and Mrs. Robert A. Sadler
 Mr. and Mrs. Jeff Steevens
 Mr. and Mrs. Dominic Tavoletti

Friend (\$25)

Mr. and Mrs. H. Dale Abadie
 Mr. and Mrs. John Abadie
 Mr. and Mrs. William Abraham, Sr.
 Mrs. John B. Aldridge
 Mrs. Monique Augustus
 Ms. Marie Bailey
 Mrs. Raynelle Baltz
 Dr. and Mrs. J. Thomas Balzli
 Mr. and Mrs. John P. Baranello
 Mr. and Mrs. Thomas R. Baroni
 Mr. and Mrs. Mike Benoit
 Mr. and Mrs. Arnold R. Betbeze
 Mrs. Marie-Luise Bilz-Branson
 Mr. and Mrs. Mike Booth

Continued

Membership 2010 (Calendar Year)

Friend *Continued*

Mr. and Mrs. Charles L. Brocato
 Mr. Billy Brooks
 Mr. and Mrs. Mike Brown
 Mr. and Mrs. Marcus Brown, II
 Ms. Margaret Burns
 Mr. and Mrs. Victor G. Byas
 Mr. and Mrs. Jeff Byrd
 Mr. and Mrs. Donald E. Calhoun
 Mrs. Ivy C. Callegan
 Ms. Lindy A. Cardneaux
 Mr. and Mrs. Andrew R. Carr
 Mr. and Mrs. Fred Carter
 Mr. and Mrs. Mark E. Carter
 Mr. and Mrs. Paul D. Caskey
 Mr. and Mrs. Vincent P. Chiarito
 Mr. and Mrs. George Clifford
 Mr. and Mrs. Tom R. Clifton
 Mr. and Mrs. R. Buck Coats
 Mrs. Ashley G. Colbert
 Mr. and Mrs. Robert J. Connor
 Mrs. Kathleen B. Cooper
 Drs. Warren and Marion Couvillion
 Ms. Elizabeth A. Cowles
 Mr. and Mrs. Jerry E. Cox
 Ms. Sarah Criss
 Mr. and Mrs. George Daho
 Mr. Michael A. Dee
 Mr. John T. DeFazio, Jr.
 Mr. and Mrs. Robert Deitz
 Mr. and Mrs. Preston Derivaux
 Ms. Susan M. Dieckmann
 Mr. and Mrs. Joseph S. Donnell
 Mr. and Mrs. Jimmy C. Duncan
 Mrs. Grace E. Dunn
 Mrs. Ann Durrett
 Mr. and Mrs. Mike Eaves
 Ms. Jean G. Edwards
 Ms. Kathleen P. Edwards
 Mr. Joseph G. Ellis
 Mr. and Mrs. James L. Elmore
 Mr. and Mrs. Christopher Emodogo
 Ms. M. Jacqueline Englebert
 Mr. and Mrs. Gary M. Etling
 Mr. and Mrs. David W. Evers, Jr.
 Mrs. Donna M. Fair
 Mr. and Mrs. Peter Fayard
 Mrs. Julie Fletcher
 Mr. and Mrs. John M. Ford, Jr.
 Ms. Alvoncia Fouche
 Ms. Mei L. Frey
 Mr. Gerald Gaggini
 Mr. and Mrs. Tim Gonda
 Mr. and Mrs. Franci V. Gonzalez
 Mr. Mark J. Graham
 Mr. Harold F. Grove, Jr.
 Mrs. Aretha W. Halcomb
 Ms. Elizabeth T. Hammack
 Mr. and Mrs. Albert J. Hanskiewicz
 Mr. and Mrs. Ralph Hanskiewicz
 Mr. and Mrs. Kermit R. Harness
 Mr. Donelson C. Harris
 Mr. and Mrs. Michael J. Hart
 Mr. Mike Heering
 Mr. and Mrs. Arthur Hermsdorfer, Jr.
 Mr. and Mrs. Richard L. Herschede, Jr.
 Mr. Patrick W. Hicks and Mrs. Mara
 M. Hartmann-Hicks
 Mr. and Mrs. Jim Hobson
 Mr. and Mrs. James F. Hogan
 Ms. Mary C. Horrell
 Mr. and Mrs. C. Delbert Hosemann, Jr.
 Mr. and Mrs. William A. Hoxie
 Mr. and Mrs. David L. Hunt
 Mr. and Mrs. Jack R. Huntley
 Mr. Peter O. Isokpehi
 Mrs. Transito M. James
 Mr. and Mrs. Robert Johnston
 Mr. and Mrs. Ken Jones
 Mrs. Laura C. Jordan
 Mr. and Mrs. Alfred J. Katool, Sr.
 Ms. Janie Keary
 Mrs. Beverley P. King
 Mr. Sterling O. Knight
 Mrs. Elizabeth E. Lang
 Mr. Freddie Lee
 Mr. and Mrs. Mark Lindsey
 Mrs. Zofia D. Lindsey
 Mr. and Mrs. David Livingston
 Ms. Maureen Lofton
 Mr. and Mrs. F. C. Lowery, Jr.
 Mr. and Mrs. Sam C. Lusco, Jr.
 Mrs. Mary G. Lynch
 Mr. and Mrs. Bruce A. Macko
 Mrs. Jo Anne Makinster
 Mr. and Mrs. Marcus E. Mallory
 Mr. and Mrs. John J. Maloney
 Mr. and Mrs. Chris Manning
 Drs. Michael and Kathleen Mansour
 Mr. and Mrs. Lee G. Martin
 Mr. and Mrs. Roberto Martinez
 Mr. and Mrs. Gaines R. Massey
 Ms. Sharon B. McBride
 Dr. and Mrs. Joseph S. Messina, Jr.
 Mr. and Mrs. Christopher Mitchell
 Mr. Timothy J. Nalley
 Mrs. Marjorie S. Neumann
 Mr. Joseph L. Newton
 Mr. Manh Q. Nguyen
 Mr. and Mrs. Phung M. Nguyen
 Ms. Tina Nguyen
 Mr. and Mrs. Steve Northrup
 Mr. and Mrs. Mickey J. Nugent
 Mr. Phillip J. O'Brien
 Mr. and Mrs. Charles M. O'Connor
 Mr. Kevin O'Malley
 Mrs. Leonore O'Malley
 Mr. and Mrs. Tim Opiela
 Mrs. Geraldine K. Orgler
 Mr. and Mrs. John P. Paris
 Mr. and Mrs. Brian Parmentier
 Mr. and Mrs. C. M. Pate
 Mrs. Barbara S. Patterson
 Mr. and Mrs. Eugene A. Pavone
 Ms. Lois Anne Pearce
 Mr. Louis J. Pellegrine
 Mrs. Mary J. Pendleton
 Ms. M. Kathleen Perales
 Mr. and Mrs. David J. Peters
 Mr. and Mrs. Dustin Pittman
 Mr. and Mrs. Howard S. Pittman
 Mr. and Mrs. Douglas J. Pradat
 Mr. and Mrs. Vincent Prejean
 Mr. and Mrs. Edward M. Prybylski
 Mr. and Mrs. Arthur Pullum, Jr.
 Ms. Noreen B. Pyron
 Ms. Katherine Raworth
 Mr. and Mrs. Richard F. Rexroade, Jr.
 Dr. and Mrs. Guillermo A. Riveros
 Mr. and Mrs. Marion Roberson
 Mr. and Mrs. David C. Robinson
 Mr. Anthony J. Roman
 Mr. and Mrs. George Roman
 Mr. and Mrs. James A. Romano, III
 Mr. and Mrs. W. Nial Rook, Jr.
 Ms. Stephanie Rouser
 Mr. and Mrs. Michael J. Russo
 Mr. and Mrs. John A. Saia
 Mr. and Mrs. Edward J. Schneider
 Ms. Connie Schultz
 Mr. and Mrs. Willis T. Scogin, Jr.
 Ms. Marguerite H. Sherman
 Mr. and Mrs. Robert E. Shields
 Mrs. Patricia A. Sims
 Mr. and Mrs. Bobby Smithhart
 Mr. and Mrs. Paul D. Speyerer
 Mr. and Mrs. Brian Spong
 Mr. and Mrs. John C. Stamm
 Mr. and Mrs. Duane Stevens
 Ms. Katherine Stroble

Continued

Membership 2010 (Calendar Year)

Friend *Continued*

Miss Gay M. Strong
Mrs. Alta D. Stutzman
Mr. Howard Stutzman, Jr.
Ms. Eugenia Summer
Ms. Susan M. Sweet
Miss Sina Tavoletti
Mr. Bill M. Taylor
Mrs. Wilmer D. Terrell
Mr. and Mrs. Leonard F. Thomas
Mr. and Mrs. John G. Thompson
Ms. Joyce Tillman
Mr. James J. Tomek
Mr. and Mrs. Robert P. Tonore
Mrs. Margaret M. Touchstone
Mr. Willard C. Towner, Sr.
Mr. and Mrs. Tommy Trichell

Mrs. Juanita D. Troy
Mr. and Mrs. Mike Tvarunas
Ms. Clare Van Lent
Mr. and Mrs. Roger C. Vincent
Mr. and Mrs. Ben Vizzier
Mrs. Catherine L. Vurraro
Mr. and Mrs. James A. Walker
Mr. and Mrs. Frank Weaver, II
Ms. Mary Carol Weimar
Mrs. Kathryn J. Welch
Mr. and Mrs. William R. West
Mrs. Ann G. White
Mr. and Mrs. Thomas C. Whitenton
Mrs. Georgia W. Williams
Mr. and Mrs. Edwin Wilson
Mr. Henry C. Wilson
Mr. and Mrs. Herbert R. Wise
Ms. Catherine C. Wohner

Mr. and Mrs. Michael Wolf
Dr. and Mrs. Robert E. Wolverson
Mr. and Mrs. Albert L. Wood
Mr. and Mrs. John R. Woodall
Ms. Eleanor Woodward
Mrs. Chariety M. Wright
Mr. and Mrs. Al Wyman
Ms. Annette B. Wysocki
Mr. and Mrs. Jon A. Yarger
Mrs. Sonia Young
Mr. Philip J. Zuccaro

Business PLUS (\$250)

Acme Printing Company, Inc.

Lifetime Honorable Plus

Mr. and Mrs. Clarence F. Trippe, Jr.

Lifetime Guardian Plus

Mr. and Mrs. Fred D. Cunningham

Lifetime Sustaining

Mr. Robert H. Canizaro

Lifetime Friend

Mrs. Wadel Abide
Mrs. Frances T. Antoine
Mrs. Hugh J. Curran
Mrs. Jane Derivaux
Mrs. Bonnie J. Evans
Mrs. Donald J. Gray
Mr. Thomas J. Haffey
Mrs. Amelia R. Hicks
Mr. and Mrs. Joseph S. Iupe, Sr.
Mr. and Mrs. Don N. Kazery, Sr.
Mrs. Jane N. Malouf
Mrs. Louis J. Navarro
Ms. Catharine J. Thomas
Mr. and Mrs. Robert P. Vosen

Honorary

Mr. Candido Alvarez
Mr. Juan Chavajay
Mr. Binh Nguyen
Mr. Adam Nobles
Mr. Cesar Sanchez
Mr. Jose de Jesus Sanchez
Mr. Adolfo Suarez
Rev. Scott Thomas
Mr. Rusty Vincent



"Remember there's no such thing as a small act of kindness. Every act creates a ripple with no logical end." - Scott Adams

Trust Balances by category as of June 30, 2010

Campus Ministry

Richard & Frances Boeckman (Millsaps)
Dean Allen McGhee (MS State)
St. John Trust for Campus Ministry (Ole Miss)
Total Principal \$34,867

Catholic Charities

William R. Baird
Wallace Carpenter Family #1
Catholic Charities
Catholic Charities Northeast Office Trust
Catholic Charities Victims of Abuse Trust
Downey-Klinger Family
Msgr. Noel Foley
The Mamie Mastronardi Trust
for Catholic Charities
O'Beirne-Williams
A. Clinton & Margaret Smith
Lucille Bailey Thomas Fund
for Catholic Charities
Total Principal \$508,840

Cemetery

Leake County - St. Anne Catholic Cemetery
Gluckstadt - St. Joseph Cemetery
Jefferson County - St. James Cemetery
Meridian - St. Patrick Cemetery
Paulding - St. Michael's Catholic Cemetery
Paulding - Eva and William Harrington
Paulding - Dan M. Skehan
Philadelphia - Holy Rosary Indian Mission
Port Gibson - St. Joseph Catholic Cemetery
Suphur Springs - Immaculate Conception
Cemetery
Total Principal \$271,270

Diocesan

Harland & Romain Adams (mission
schools/parishes)
Joseph E. Canizaro, Sr. Family (Bishop's
discretion)
Catholic Engaged Encounter
W.F. Coolbaugh (wine & hosts)
Jackson Diocese Special Needs (Bishop's
discretion)
Endowment for Evangelization
Matthew Scott "Polska" Gatewood
Memorial Trust (Youth Ministry)
John & Mary Catherine Grower (Bishop's
discretion)
Hagen Family (Bishop's discretion)
Jane Hewes (school support)
Bishop William R. Houck (Bishop's discretion)
Bishop William R. Houck (education)
Our Lady of Guadalupe (Hispanic Ministry)
The Frank J. Mastronardi Trust
for the Jackson Diocese
Office of the Tribunal
Youth Ministry Office Endowment
Total Principal \$866,248



**Foundation
Charitable Purposes**

Lawrence F. Boland
Kenneth A. & Mary Brown
Bishop Joseph B. Brunini
Business PLUS
Edward Buttross #1
Catherine Ann Cross
Leo T. Donnelly
Mary Nell Donohoe
Ambrose B. Dunn
Englehart & Merzweiler
John H. Geary
Catherine Goetz Gill
Edith D. Hegman
Richard & Betty Herschede #1
Joseph & Nena Hildebrand
Corinne Laguzzi Hinton
John T. Kelly
Catherine McCosker
Dr. William Cunningham McHardy Memorial
Rev. Msgr. James T. McKenna
Memorial Trust
William H. Miller
Pradat Family
Mr. & Mrs. Raymond A. Rayne
Anthony & Dorothy Roman
Manuel J. Scanlon
W.E. Gene & Dorothy M. Taylor
Anthony Thomas Family
Unrestricted Trust
Fr. Lawrence Watts #1
Fr. Lawrence Watts #2
Total Principal \$1,236,411

Foundation Operations

Charles P. & Kathryn O. Adams Trust
Richard & Betty Herschede #2
Lifetime Membership
Total Principal \$420,699

Insurance

John H. Geary (foundation purposes)
John & Mary Catherine Grower
St. Joseph School-Madison)
Margaret N. Campbell (Seminarian
Education)
Margaret O. Williams (Catholic Charities)
Kings of Columbus (for Seminarian
Education)
Dennis J. Antici
Daniel H. Bicknell
Martin K. Bisek
David A. Breaux
Michael P. Brechtel
Catherine A. Brulin
Vincent P. Chiarito
Paul J. Croft
Micahel E. Daves
Cathy W. Ditcharo
Dr. Wade H. Ditcharo
M. Wayne Ebelhar
Brian T. Engelland
Theodore D. Gray
Lawrence E. Hallisey
Tom F. Hinds
Sterling O. Knight
Marvin L. Lott
Jobe Maynor
Marion J. McCraw, II
William L. Morris
John. F. Piazza
Patick K. Quinn
Dennis K. Riecke
Jerry C. Roberts
George Roman
Dr. James R. Rooks
Russell G. Smothers
Joel David Summers
Thomas W. Thornton
John W. Turner, Jr.

Policy Amount \$541,427

Mass Trusts

Beltzhoover
Marion Dongieux, Sr.
Msgr. Thad Harkins
Josephine R. Walters
Total Principal \$10,058

Trust Balances by category as of June 30, 2010

Parish Trusts

Total Principal \$3,135,166



Aberdeen - St. Francis

Teresa B. Pryor
Total Principal \$18,529

Amory - St. Helen

St. Helen Parish
Total Principal \$11,782

**Booneville -
St. Francis of Assisi**

St. Francis of Assisi Parish
Total Principal \$5,169

**Brookhaven -
St. Francis of Assisi**

St. Francis of Assisi Parish
Total Principal \$47,285

Canton - Sacred Heart

Edward Buttross #2
Bertha Gross
Total Principal \$25,458

**Cleveland -
Our Lady of Victories**

Joe and Victor Aguzzi
Rev. Thomas Lalor
Total Principal \$104,572

Clinton - Holy Savior

Sisters Michele Doyle &
Kathleen Kunze S.S.S.F
Holy Savior Parish
James N. Wallace
Total Principal \$43,570

Corinth - St. James

St. James Parish
Total Principal \$500

Crystal Springs - St. John

Abraham M. & Clara H. Boackle
Total Principal \$2,360

Forest - St. Michael

St. Michael Parish
Total Principal \$9,461

Gluckstadt - St. Joseph

St. Joseph Parish
Total Principal \$40,927

Greenville - Sacred Heart

Sacred Heart Greenville
Tuition Endowment
Total Principal \$12,522

Greenville - St. Joseph

Frank Binder
Augustine J. "Gus" Corroero
Margaret Loyacono
Patricia Prewitt
Vincent and Camille P. Provenza
Joseph Reilly
Katherine Reilly
St. Joseph Church
St. Vincent de Paul
Hugh and Agnew Van Norman
Joseph "Bo" Watson
Total Principal \$471,681



**Greenwood -
Immaculate Heart of Mary**

Josephine Barlow
Florence M. Biggers
Wallace Carpenter Family #2
Rev. Msgr. John F. Clerico
John & Maggie Malouf
McGeary Family
Vennis L. Upchurch
Total Principal \$283,872

**Greenwood -
St. Francis of Assisi**

Fr. Nathaniel Machesky
Total Principal \$8,883

Holly Springs - St. Joseph

David A. Houck
St. Joseph Parish
Total Principal \$26,762

**Houston -
Immaculate Heart of Mary**

Phyllis Bray
Teresa B. Pryor
Total Principal \$20,083

Iuka - St. Mary

St. Mary Parish
Total Principal \$1,059

**Jackson -
Cathedral of St. Peter**

Lance and Elaine Brien
James T. Canizaro Family
Joey & Jenny Donnell
Michael & Melanie Dowell
Keith E. Edwards Memorial
Ellis Joseph & Herbert Nunnery
Clarence & Rubye Lefoldt
Frank Mastronardi Trust for the
Cathedral of St. Peter the Apostle
Sister Claudia Murphy
Neel Family
St. Peter Cathedral Parish
Total Principal \$617,589

Jackson - Christ the King

Christ the King Parish
Total Principal \$1,563

Jackson - St. Richard

St. Richard's Youth Program
(Jake Addison)
Msgr. Josiah G. Chatham
St. Richard Special Kids
Total Principal \$61,347

Jackson - St. Therese

St. Therese Parish
Leah Youngblood
Total Principal \$15,742

Trust Balances by category as of June 30, 2010

Lexington - St. Thomas
St. Thomas of Lexington
Total Principal \$3,051

**Madison -
St. Francis of Assisi**
St. Agnes Fund
St. Francis Parish
Total Principal \$41,585

McComb - St. Alphonsus
St. Alphonsus Parish
Thomas B. Austin
Igor Santos
Total Principal \$27,478

Meridian - St. Joseph
Charles & Mary Bohannon Trust
Total Principal \$2,100

Meridian - St. Patrick
St. Patrick Parish
Total Principal \$1,567

Natchez - St. Mary Basilica
Charles H. Berdon Family
Annette Lombardo Davidson McGraw
McGraw
St. Mary Parish
Trippe Family
Total Principal \$390,916

Natchez - Assumption
D'Antoni Family
Rev. Patrick Hayden
Total Principal \$31,274

**New Albany -
St. Francis of Assisi**
St. Francis Parish
Total Principal \$7,356

Newton - St. Anne
Emily O'Rorke Summer
Total Principal \$32,469

Oxford - St. John
Robert W. Cleary
Frances Selzer Talbert
Total Principal \$60,149

Paulding - St. Michael
St. Michael Parish
Total Principal \$1,021

Philadelphia - Holy Rosary
Indian Mission Lands Trust
Choctaw Indian Mission Trust
Holy Rosary Parish
Total Principal \$141,546

Port Gibson - St. Joseph
St. Joseph Parish
Total Principal \$1,050

Shelby - St. Mary
St. Mary Parish
Total Principal \$5,005

Starkville - St. Joseph
St. Joseph Parish
Total Principal \$15,041

Tupelo - St. James
St. James Parish
Total Principal \$3,803

Vicksburg - St. Mary
St. Mary's Scholarship
Total Principal \$7,824

Vicksburg - St. Michael
St. Michael Parish
Total Principal \$3,877

Vicksburg - St. Paul
St. Paul Parish
Total Principal \$10,163

**West Point -
Immaculate Conception**
Jody Portera
Immaculate Conception Parish
Total Principal \$34,271

Winona - Sacred Heart
Raymond Dietta Family
Louise B. Jones
Betty Humphries Neal
Sacred Heart
Total Principal \$22,247

Woodville - St. Joseph
St. Joseph Church
Total Principal \$11,052

Yazoo City - St. Francis
St. Francis Parish
Total Principal \$1,021

Yazoo City - St. Mary
Jordan Family
Edward T. Jordan, Jr.
St. Mary Parish Trust
Margaret M. Swayze
Total Principal \$452,538



Priest Retirement
John Browne Family
Bishop Joseph B. Brunini Burse
Msgr. P.J. Carey
Msgr. Edward Cratin
Eli & Kathryn Ellis
Tessie Peatross Hickman (Bishops)
J.C. Maloney #1
Messina & Tuminello Family #1
Josephine & Bob Nader
Dan & Marie Nicholas
Lucille Bailey Thomas
Priest Retirement Fund
Total Principal \$322,053

Retreat Centers
The Dwelling Place Endowment Fund
Total Principal \$6,734

Saltillo Mexico
Rev. Patrick Quinn
Total Principal \$6,244

Trust Balances by category as of June 30, 2010

Schools

(for Operations, Tuition, Scholarship)
(Total principal by school)

Total Principal **\$3,999,200**



Canton - Holy Child Jesus

Thaxton Family
Total Principal **\$17,019**

Clarksdale - St. Elizabeth

Shepherd William Haaga Trust
St. Elizabeth School
Total Principal **\$66,455**

Columbus - Annunciation

Annunciation School
Total Principal **\$337,194**

Greenville -

Our Lady of Lourdes

Sarah Lee V. Little
Total Principal **\$6,355**

Greenville - St. Joseph

Paul Edward Abide, Sr.
Sister Marie Alspaugh
J.W. Blalack
Matthew James Cannatella
Century III Foundation
Rev. Gene Chatagnier
Jeremiah & Julia Mary Corcoran
Jesse Edwards
Br. Thomas Geraghty
Charisse Harris
Jerry Hendrick
Frances Hickman Memorial Trust
Martha K. Lenoir
Jason P. Mandolini
Ken Radigan
Rebecca Rosella
Edna & George Shamoon
Elias P. Shapley Perpetual Trust
Sisters of Mercy Perpetual Trust Fund
Richard & Mary Somers
St. Joseph Charitable Trust
St. Joseph Endowment
Eddie Somers
J.P. Tonnar
David L. Vickers
Beatrice Bea Wise
Total Principal **\$323,743**

Greenwood -

St. Francis of Assisi

Michael and Melanie Dowell
St. Francis of Assisi
Total Principal **\$51,745**

Jackson -

Sister Thea Bowman

Dr. Gloria D. Beal
Sister Thea Bowman
Total Principal **\$29,409**

Jackson - St. Richard

St. Richard Certified Teacher Incentive
St. Richard Education Trust
Total Principal **\$133,172**

Jackson - St. Therese

Louis V. Covert
Brother Luke Pearson, F.M.S.
St. Therese School
Total Principal **\$57,137**

Madison -

St. Joseph High School

Michael "Duke" & Matthew René Barbee
Patrick Grower & John G. Subowicz
Rebecca Hirtz Hargon
Angela Kajdan
Robert Bruce McArthur
Maureen McCarthy
St. Joseph High School
St. Joseph High School Endowment
Thomas A. Wolf
Total Principal **\$337,521**

McComb - St. Alphonsus

St. Alphonsus School
Total Principal **\$3,123**

Meridian - St. Patrick

St. Patrick School
Total Principal **\$137,265**

Mobile AL -

Spring Hill College

Bishop Brunini Catholic College
Stella Schmidt
Total Principal **\$34,685**

Natchez - Cathedral School

James R. Arnold, Sr. (college)
Burns-Grady Family
Kevin & Rosa Byrne Family
Certified Teacher Incentive
Cathedral Schools Charitable
Daughters of Charity
Dominic & Josephine Maresca DiStefano
Hailey Estes (college)
Guerico Family (college)
Stella Austen Gilleas Handy (college)
George Junkin (college)
Natalie C. Luscombe
Jules Michel Staff Recognition Trust
T. Jack Owens
Julia C. Stanton
Total Principal **\$1,190,581**



Trust Balances by category as of June 30, 2010

Vicksburg -

St. Francis & St. Aloysius

Joseph T. Balzi
 Brothers of the Sacred Heart
 Martin Lombard Burns
 Aloysius & Mary Camp
 Anthony Cozzani (college)
 Mary Bendinelli Denton
 Thomas E. Dykes, Jr.
 Bruce A. Ebersole
 Sr. Mary Cabrini Fagan, R.S.M.
 Pete, Carmella & Franco Family
 Dante & Michael Ganzerla
 Graduating Senior Class
 Mary Eloise Guider
 Loviza Family
 Morgan & Braud
 Mamie Nassour
 Pikul Family
 Corey Pinkston Family
 Nellie A. Prendergast
 Adam A. Rula
 St. Aloysius - St. Francis
 Rosemary Schaff
 Vedros Family
 Vicksburg Catholic Schools
 Sisters of Mercy
 Vicksburg Catholic School Endowment
 Dr. Ann Wheeless & Mr. Peter Pikul
 Dorothy Supple Yerger
Total Principal \$663,941

Seminarian Education

Frank Binder
 Bishop Joseph B. Brunini
 Anniversary Trust
 Dr. & Mrs. Iley F. Dillon
 Fr. John Patrick Egan
 Eli & Kathryn Ellis
 Ganzerla Family
 Bishop R. O. Gerow
 Msgr. Michael Glynn
 Harry & Jimmy Lou Goulet
 Tom & Bessie Haddican
 Msgr. Thad Harkins
 Knights of Columbus
 John & Teresa Latino
 Harold & Kathryn Lehman Family
 Rev. Charles Loyacono
 J.C. Maloney #2
 Rev. Walter Maloney
 Messina & Tuminello Family #2
 James & Patrick Miller
 Margaret Haaga Murphree
 Joe G. & Adelle Unis Rice
 Seminarian Education Trust
 Martha & Paul Tarbutton
 Philip Tavoletti
 Lucille Bailey Thomas
 Priest Education Fund
Total Principal \$664,233

Senior Citizens

Bishop's Poor Souls Novena
Total Principal \$213,335



Catholic Foundation Grants

Parish

Booneville, St. Francis, \$1,000
Outreach between English and Hispanic parishioners

Camden, Sacred Heart, \$1,000
Meals for Seniors and Youth

Greenwood, St. Francis, \$2,000
Stipend for part-time Chaplain at Parchman

Natchez, Holy Family, \$2,000
Improvements to the Church

Natchez, St. Mary, \$1,000
Religious Education Training

Shelby, St. Mary, \$1,000
Hispanic Ministry

Schools

Canton, Holy Child Jesus, \$1,500
Religious Education Textbooks

Greenville, Our Lady of Lourdes, \$1,000
Security system phase II

Madison, St. Joseph, \$2,000
Campus Ministry

Catholic Charities

Hope Haven, \$2,000
Youth Services

Diocese

Catholic Engaged Encounter, \$1,000
Weekend retreat costs

Special Projects

Canton, Notre Dame Education Center, \$1,000
Salaries and rent

Greenville, St. Vincent de Paul Society, \$1,000
Building repairs

Mound Bayou, St. Gabriel Mercy Center, \$2,727
Emergency aid to the poor

Mound Bayou, St. Gabriel Mercy Center, \$2,726
GED program

Seniors and Poor Citizens

Bishop's Poor Souls Novena Trust
Camden, Sacred Heart, \$1,000
Mound Bayou, St. Gabriel Mercy Center, \$2,703



“One would give generous alms if one had the eyes to see the beauty of a cupped receiving hand.” Johann Wolfgang von Goethe

Assets / Liabilities

The Catholic Foundation of the Diocese of Jackson, Mississippi, Inc.
 Statements of Financial Position
 June 30, 2010 & 2009

| | 2010 | 2009 |
|--|----------------------|----------------------|
| <u>ASSETS</u> | | |
| Cash and Cash Equivalents | \$ 1,441,574 | \$ 1,482,729 |
| Accounts Receivable | — | — |
| Accrued Interest Receivable | 20,993 | 18,363 |
| Investments | 11,344,503 | 8,991,409 |
| Property and equipment | 858 | 1,795 |
| Cash surrender value of life insurance | 97,467 | 83,908 |
| Other assets — real estate held for sale | <u>\$ —</u> | <u>\$ —</u> |
| <u>Total assets</u> | <u>\$ 12,905,395</u> | <u>\$ 10,578,204</u> |
| <u>LIABILITIES AND NET ASSETS</u> | | |
| Income payable to beneficiaries | \$ 149,311 | \$ — |
| Accounts payable | 21,446 | 21 |
| Annuity payable | <u>450,758</u> | <u>313,691</u> |
| <u>Total liabilities</u> | <u>\$ 621,515</u> | <u>\$ 313,712</u> |
| <u>NET ASSETS</u> | | |
| <u>Unrestricted</u> | | |
| Undesignated | \$ — | (\$ 321,359) |
| Designated | <u>390,138</u> | <u>—</u> |
| <u>Total unrestricted net assets (Deficit)</u> | <u>\$ 390,138</u> | <u>(\$ 321,359)</u> |
| Temporarily restricted | 900,946 | 928,343 |
| Permanently restricted | <u>10,992,796</u> | <u>9,657,508</u> |
| <u>Total net assets</u> | <u>\$ 12,283,880</u> | <u>\$ 10,264,492</u> |
| <u>Total liabilities & net assets</u> | <u>\$ 12,905,395</u> | <u>\$ 10,578,204</u> |

The Catholic Foundation has adopted Statement of Financial Accounting Standards (SFAS) No. 116 Accounting for Contributions Received and Contributions Made, and (SFAS) No. 117, Financial Statements of Not-for-Profit Organizations. These pages were taken from an independent audit conducted by Lefoldt & Co., P.A. in conformity with accounting principles generally accepted in the United States of America.

Statement of Activities

The Catholic Foundation of the Diocese of Jackson, Mississippi, Inc.
Statement of Activities
Year Ended June 30, 2010 & 2009

| | Unrestricted | Temporarily Restricted | Permanently Restricted | 2010 Total All Funds | 2009 Total All Funds |
|--|---------------------|------------------------|------------------------|----------------------|------------------------|
| Support and revenue | | | | | |
| Contributions | \$ 18,915 | \$ 10,205 | \$ 1,281,257 | \$ 1,310,377 | \$ 661,107 |
| Special events | 38,029 | — | — | 38,029 | 35,308 |
| Membership | 73,445 | — | — | 73,445 | 93,440 |
| Foundation trust | 16,102 | — | — | 16,102 | 32,926 |
| Miscellaneous | 127 | — | — | 127 | 67 |
| Annual meeting | 6,025 | — | — | 6,025 | 5,975 |
| Investment income (Loss) | 410,462 | — | — | 410,462 | (398,459) |
| Increase in cash surrender value | — | 13,559 | — | 13,559 | 16,593 |
| Loss on sale of donated real estate | — | — | — | — | (68,850) |
| Unrealized gains on investments | 717,178 | — | — | 717,178 | — |
| Net assets released from restrictions | 81,638 | (81,638) | — | — | — |
| Total support and revenue | \$ 1,361,921 | (\$ 57,874) | \$ 1,281,257 | \$ 2,585,304 | \$ 378,107 |
| Expenses | | | | | |
| Administrative | \$ 158,622 | — | — | \$ 158,622 | \$ 127,871 |
| Distribution to beneficiaries | 166,985 | — | — | 166,985 | — |
| Grants | 63,963 | — | — | 63,963 | 86,064 |
| Unrealized losses on investments | — | — | — | — | 1,594,662 |
| Total expenses | \$ 389,570 | — | — | \$ 389,570 | \$ 1,808,597 |
| Other | | | | | |
| Change in value of split-interest agreements | (\$ 176,346) | — | — | (\$ 176,346) | — |
| Transfers between funds | (\$ 84,508) | \$ 30,477 | \$ 54,031 | — | — |
| Total other | (\$ 260,854) | \$ 30,477 | \$ 54,031 | (\$ 176,346) | — |
| Change in net assets | \$ 711,497 | (\$ 27,397) | \$ 1,335,288 | \$ 2,019,388 | (\$ 1,430,490) |
| Net assets, beginning of year | (321,359) | 928,343 | 9,657,508 | 10,264,492 | 11,694,982 |
| Net assets, end of year | \$ 390,138 | \$ 900,946 | \$ 10,992,796 | \$ 12,283,880 | \$ 10,264,492 |

Special Remembrances

Gifts received from July 1, 2009 through June 30, 2010

In Memory of:

A-B

Paul Edward Abide, Sr.
 Jake Scott Addison
 Leslie Adkins
 David Allison
 Sr. Mary Stella Aquilina
 Matthew "Rene" Barbee
 Michael "Duke" Barbee
 Glendora Barber
 Kirk Bartley
 Jarrett Barton
 Sr. Mary Bernard
 Florence M. Biggers
 Helen Bisek
 J. W. Blalack
 Max Bohn
 Margaret M. Brantley
 Kenneth A. Brown
 Naomi Buras
 Martin Lombard Burns
 Mike Burns
 Peter Theophile Burns, Sr.

C-D

Aloysius and Mary Camp
 Sean Carney
 Doris Chady
 Mark Chapman
 Fr. Gene Chatagnier
 Robert W. Cleary
 Tom Cleary
 Rev. Msgr. John F. Clerico
 Maebelle Collum
 Peggy Conheaney
 Dr. Allen Cooley
 Stephen Copeland
 Jeremiah and Julia Mary Corcoran
 Louis V. Covert
 Salwa Cox
 Evelyn Craft
 Maria Craft
 Paula Craft
 Catherine Ann Cross
 Ronnie Crowson
 Dr. Dominic 'Dom' Cunetto

Katie L. Cunningham
 June Daniels
 Agnes David
 Mary Bendinelli Denton
 James E. Dickard
 Josephine and Dominic DiStefano
 Roy P. Donnell
 Igor Tavares dos Santos
 Thomas E. Dykes, Jr.

E-G

Bruce A. Ebersole, Jr.
 Jesse Edwards
 Mary Farrell
 Mary Ferreri
 Marilyn C. Flowers
 Robert Knox Foley, III
 Pete and Carmella Franco
 John Paul Frerer
 Matthew Scott "Polska" Gatewood
 Bishop R. O. Gerow
 Msgr. Michael J. Glynn
 Patrick Grower
 Mary Eloise Guider

H-J

Shepard William Haaga, Sr.
 Shepard William "Junie" Haaga, Jr.
 Gene Hamm
 Rebecca Hirtz Hargon and family
 J. Andrew Harkins
 Msgr. Patrick Thaddeus Harkins
 Elise Harvey
 Gus Hayes
 Hubert Hearn
 Msgr. Louis J. Heberlein
 Johnny Heller
 Jerry Hendrick
 Dorothy Holley
 Dorothy Humble
 John Wayne Jabour
 Bernard A. "Bull" Jordan
 Edward T. Jordan, Jr.
 George Junkin

K-L

Angela Kajdan
 Jeff Kalahar
 Robert Kirkup
 Thomas B. Layer, Jr.
 Martha Kimbrough Lenoir
 Jack LeRoy
 John J. Loviza and Mable Harris Loviza
 Myrtle Lockett

M-N

Jason Patrick Mandolini
 Phillip Martin
 Frank J. Mastronardi
 Mamie Mastronardi
 Robert Bruce McArthur
 Maureen McCarthy
 Dean Allen McGhee
 James Patrick Miller
 Bina Minninger
 Jacqueline Dell Moore
 Clemens Munch, Jr.
 Margaret Haaga Murphree
 Sister Claudia Murphy
 Mrs. Nell Murphy
 Josephine Nader
 Pick Noble
 Joe Noe

O-R

Dr. Raymond Orgler
 T. Jack Owens
 Lisa Palladino
 Dodi Pax
 David Perkins
 John Murray Pinkston, Jr.
 Mr. and Mrs. A. R. Potts
 Quimbia Potts
 Rev. Anthony Pudenz
 Dr. Dewey Purser
 Ken Radigan
 Scott Ramagos
 Mary Louise Fratesi Richardson
 Anthony and Dorothy Roman
 JoAnne Roman

Continued

Special Remembrances

John D. "Jack" Rooks, Jr. —
in thanksgiving to God for
sending him our way
Adam A. Rula

S-T

Leonard E. Sadowski
Rosemary Schaff
Kimberly Deitz Sellers
Elias P. Shapley
Jack Slay
A. Clinton and Margaret Wroten Smith
Eddie Somers
Richard and Mary Somers
Janet Grower Subowicz
Martha and Paul Tarbutton
Theophile and Iola Nabonne Theard
Robert Tiel
Ellen Francis Sanguinetti Trosclair

U-Z

Vennis L. Upchurch
David L. Vickers
Helois Vitrano
Joseph "Bo" Watson
Barry Williams
John T. Williams
John Winfield
Joseph Winfield
Robert and Mary Winfield
Beatrice "Bea" Wise
Lorence Wittmayer
Leah Youngblood
Nell Zuccaro

In Memory of Deceased Members of:

Burns-Grady Family
Jordan Family
Loviza Family
Priests, Religious and Members of
St. Joseph Church, Greenville
St. Therese CWA
Fred and Mary Tavoletti family

In Support of:

Catholic Charities NE Office
St. Joseph Catholic Church, Meridian

In Appreciation:

For the compassion the Diocese has
always shown for the poor

In Gratitude:

For the life giving faith received from
Msgr. Noel Foley, the priests and
parishioners of the Cathedral of St.
Peter the Apostle

In Honor of:

Sister Marie Alspaugh
Annie Artigues
Joseph T. Balzli
Charles and Mary Bohannon
Fr. Kent Bowlds
Brothers of the Sacred Heart
Mary M. Brown
Helen Burns
Margaret Burns on her 90th Birthday
Jane Bush
Children in our Catholic Schools
Frances Cothren
Daughters of Charity
Sofia and James Dunworth

Msgr. Patrick Farrell's 50th
anniversary to the priesthood
Mr. and Mrs. Mike Hawkins
for Christmas
Dr. and Mrs. John Hodge
Holy Spirit for planting seeds
Bishop William R. Houck
Margaret Humble
Msgr. Joseph A. Koury's 60th
anniversary to the priesthood
Jules Michel
Our Lady of Guadalupe
Peter J. Pikul, Sr. and
Mary Elizabeth Booth "Mert" Pikul
Noreen Pyron
Julie Riley
Chance Schmidt
Jimmy Seymour
Sisters of Mercy
Catherine Spence
St. Therese of Lisieux
50th Anniversary of
St. Therese School
St. Vincent de Paul
Frances Talbert's Birthday
Fred and Mary Tavoletti family
Mr. and Mrs. David Upchurch for
Christmas
Mr. and Mrs. Mike Upchurch
for Christmas
Mr. and Mrs. Robbie Upchurch
for Christmas
Margaret O. Williams for Christmas
Margaret O'Beirne Williams' birthday

Donors

Gifts to our trust funds were received from July 1, 2009 through June 30, 2010 from the following:

The Catholic Foundation would like to thank those who gave gifts to trusts. Your gift establishes a legacy that will support the work of our Church.

A-B

Anonymous
 Mrs. Lynne Abraham
 Mr. Robert Ackerman
 Mrs. Tiffany Allen-Barner
 Mrs. Anne B. Allmand
 Mr. & Mrs. J. L. Arceneaux
 Dr. & Mrs. Michael Artigues
 Mr. Thomas B. Austin
 Mr. & Mrs. Tommy C. Avalon
 Ms. Judy O. Barham
 Mr. & Mrs. Andrew C. Battaile
 Mrs. Carrie M. Baucom
 Ms. Mary Beard
 Mr. Robert H. Belknap
 Mr. & Mrs. William J. Bellan, Sr.
 Ms. Bernice Berdon
 Mr. James M. Biglane
 Mr. & Mrs. Courtney W. Bohannon
 Mrs. Mary E. Brantley
 Mr. & Mrs. James M. Bright
 Mr. & Mrs. Michael A. Brison
 Mr. William A. Brown
 Dr. Mary Evelyn Brown-Dees
 Mr. & Mrs. Charles C. Burns
 Ms. Margaret Burns
 Mary E. Burns
 Mr. & Mrs. Pat Burns, Jr.
 Peter Burns family
 Burns-Anderson Family
 Mr. Jeffrey A. Burr &
 Ms. Jane E. Mutchler
 Mrs. Doris B. Bush
 Mr. Al Buttross, Sr.
 Mr. & Mrs. Ernest L. Buttross
 Mr. & Mrs. Robert L. Buttross
 Mr. & Mrs. Herbert Butts

C-D

Mrs. Barbara Calland
 Mrs. Margaret F. Campbell
 Mr. & Mrs. William M. Cannon
 Ms. Lindy A. Cardneaux
 Mr. & Mrs. Mike Carollo
 Mr. & Mrs. William C. Carter
 Mr. & Mrs. Terence J. Cass

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 Mr. & Mrs. Everett Catlin
 Mr. & Mrs. Richard L. Cavender
 Mr. & Mrs. Dennis Christian
 Mrs. Joan D. Cleary
 Mrs. Joan D. Cleary & Family
 Dr. Steven A. Clement
 Ms. Faye A. Cline
 Mrs. Elizabeth O. Coleman
 Ms. Catherine D. Cook
 Mr. & Mrs. John V. Correro
 Drs. Warren & Marion Couvillion
 Mrs. Bea Covert
 Mrs. Emma Crisler
 Mr. & Mrs. Robert W. Cross
 Ms. Rhozia Hope Crozier
 Mr. & Mrs. Jack E. Davis
 Rev. Thomas Delaney
 Mr. & Mrs. Frank C. Develle
 Mrs. Alfreda W. DiStefano
 Ms. Emily DiStefano
 Mr. Donald J. Dobie
 Mr. & Mrs. Timothy G. Dobie
 Mr. & Mrs. Dick Dollar
 Mr. & Mrs. Michael E. Dowell
 Ms. Judith F. Draper
 Ms. Mary Edith Dressel
 Mr. James Dunworth
 Mrs. Loyce O. Dykes

E-G

Dianne Elam
 Mr. & Mrs. George Q. Evans
 Mr. & Mrs. Bruce Faillace
 Mr. & Mrs. John J. Farren
 Mr. & Mrs. Gerald W. Floyd
 Mr. & Mrs. Edward J. Foley, Jr.
 Mr. & Mrs. Lee B. Foley
 Mr. & Mrs. Mitchell A. Forester
 Ms. Anna Marie Franco
 Ms. Barbara C. Fratesi
 Mr. & Mrs. Robert P. Fratesi
 Kathy Fuqua
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 Mr. & Mrs. Jack N. Garner
 Mrs. Ann B. Garrity
 Mrs. Catherine Gatewood
 Mr. & Mrs. William J. Gill
 Mr. Bill Gleason
 Mr. John C. Grant
 Mr. & Mrs. B. R. Griffin

Mr. & Mrs. James M. Griffith
 Mr. & Mrs. John M. Grower
 Mr. Michael A. Grower
 Mr. & Mrs. Gary Guido

H-I

Mr. Phillip R. H. Hardy
 Dr. & Mrs. R. Michael Harkins
 Mr. & Mrs. Daniel S. Harper
 Mr. & Mrs. Nathan J. Harris, III
 Mrs. R. M. Harris
 Ms. Teresa Hayes
 Mr. & Mrs. David N. Heard
 Mr. & Mrs. George W. Heath
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 Mr. & Mrs. Carl F. Hicks, Jr.
 Mr. & Mrs. John E. Hicks, Jr.
 Mr. & Mrs. Melvin Hicks
 Most Reverend William R. Houck
 Ms. Alice R. Hughes
 Sr. Deborah Hughes, S.S.J.
 Mr. & Mrs. Patrick E. Hughes

J-L

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 Mr. & Mrs. Ryan Johnston
 Dr. Hal Jones
 Mr. & Mrs. Charles A. Jordan, Jr.
 Ms. Stephanie Kajdan
 Mr. & Mrs. Don N. Kazery, Sr.
 Ms. Karin Larsen
 Mrs. Toni L. Layer
 Dr. & Mrs. William E. Loper, III
 Mr. & Mrs. James H. Lossin
 Mrs. Lucille Lortich
 Ms. Helen H. Lockett
 Mr. & Mrs. John M. Lockett
 Mr. & Mrs. William S. Lockett
 Mr. & Mrs. Leo Luke

M-O

Mrs. Virginia E. Magers
 Mrs. Janice Marshall
 Mr. & Mrs. Lee G. Martin
 Estate of Frank J. Mastronardi
 Dr. & Mrs. Gary M. McFadyen
 Mr. & Mrs. Duncan McFarlane
 Mr. & Mrs. Charles G. McGhee

Continued

Donors

Gifts to our trust funds were received from July 1, 2009 through June 30, 2010 from the following:

Mr. & Mrs. Roger G. McGrath, III
 Mr. & Mrs. John T. McGregor
 Mr. & Mrs. Michael McIntosh
 Mr. & Mrs. Bill McKee
 Mrs. Sandra P. Mercuri
 Mr. & Mrs. Robert E. Metzger
 Mrs. Marsha A. Miller
 Mr. & Mrs. Robert Millette
 Mr. & Mrs. John C. Minninger
 Mr. & Mrs. Kerry Minninger
 Mr. & Mrs. Henry O. Morgan
 Mr. & Mrs. Robert S. Murphree
 Mr. & Mrs. C. K. Mutchler
 Mr. Robert E. Nader
 Mr. & Mrs. Luong V. Nguyen
 Ms. Linda D. Nordmann
 Mr. & Mrs. Emmanuel U. Nwokocha
 Sr. M. Paulinus Oakes, R.S.M.
 Mr. & Mrs. William O'Connor
 Mrs. Karen T. Ourso
 Mrs. Jean G. Owens

P-R

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 Mr. & Mrs. Dunlap Peeples, Jr.
 Ms. Emma J. Pepper
 Mrs. Jeanette D. Peters
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 Mr. & Mrs. Steven W. Pite
 Mrs. Gaylyn H. Pleasant
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 Mrs. Marcia Plummer
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 Mr. & Mrs. Steven Procnier
 Mr. & Mrs. Ray R. Rabert
 Mr. & Mrs. Carroll Reese
 Mr. & Mrs. Errol Rideau, Jr.
 Ms. Frederica Robinson
 Ms. Mary Etta Robinson
 Mr. & Mrs. Warren Rogers
 Mr. & Mrs. George Roman
 Mr. & Mrs. William A. Rush

S-T

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 Mr. & Mrs. John H. Sanguinetti
 Ms. Virginia R. Saway
 Mrs. Andrea L. Schuler
 Dr. Donald L. Seago

Mr. Bryan A. Shaver
 Mr. & Mrs. James R. Shedd
 Mr. & Mrs. Floyd J. Sherman, III
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 Mr. & Mrs. R. T. Shropshire
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 Dr. & Mrs. J. Clinton Smith
 Mr. & Mrs. Randall L. Smith
 Rev. Richard L. Somers
 Mr. & Mrs. Ronald Sosnowski
 Mr. & Mrs. George Souderes, Jr.
 Mr. John Speed
 Mr. & Mrs. Doyle P. Spell
 Mr. & Mrs. Bill G. Spence
 Mr. & Mrs. Thomas Steen
 Mr. & Mrs. Thomas V. Stringer
 Mr. & Mrs. Ronald J. Tarbutton
 Mr. Michael Tatum
 Miss Sina Tavoleti
 Mr. & Mrs. Tony Tavoleti
 Mr. & Mrs. Gary D. Taylor
 Ms. Shannon M. Taylor
 Mrs. Yvonne V. Thaxton
 Mr. Gerald Simon Theard
 Mr. Eugene N. Thomas
 Mr. & Mrs. William E. Tucker, II

U-Z

Mr. & Mrs. Michael W. Upchurch
 Mr. & Mrs. Julian Valencia
 Estate of Dr. Margaret P. Veller
 Mr. & Mrs. Roger C. Vincent
 Mr. & Mrs. Steve T. Waggener
 Mr. & Mrs. Mark Wakefield
 Mr. & Mrs. Sam Watso
 Dr. Gayle M. Watters
 Mr. John Michael Weber
 Mr. & Mrs. Hampton D. Williams
 Mr. & Mrs. Kevin Williams
 Mrs. Mauvlene Winfield
 Mr. Gregory G. Winningham
 Dr. & Mrs. Robert E. Wolverton
 Mrs. Helen G. Yoste

Schools

Annunciation Catholic School – Columbus
 Cathedral School – Natchez
 Christ the King Catholic Pre-School – Jackson
 Holy Child Jesus School – Canton
 Holy Family Catholic School – Holly Springs
 Our Lady of Lourdes School – Greenville
 Sacred Heart School – Southaven
 Sister Thea Bowman Catholic School – Jackson
 St. Anthony Catholic School – Madison
 St. Elizabeth School – Clarksdale
 St. Francis of Assisi School – Greenwood
 St. Joseph Catholic School – Greenville
 St. Joseph Catholic School – Madison
 St. Patrick Catholic School – Meridian
 St. Richard Catholic School – Jackson
 St. Therese Catholic School – Jackson
 Vicksburg Catholic School – Vicksburg
 Vidalia Junior High School

Churches

Immaculate Heart of Mary Catholic Church – Greenwood
 St. Alphonsus Catholic Church – McComb
 St. Elizabeth Catholic Church – Clarksdale
 St. Joseph Catholic Church – Greenville
 St. Joseph Catholic Church – Holly Springs
 St. Joseph Catholic Church – Meridian
 St. Joseph Catholic Church – Gluckstadt
 St. Mary Catholic Church – Shelby
 St. Patrick Catholic Church – Meridian
 St. Therese Catholic Church – Jackson

Continued

Donors

Gifts to our trust funds were received from July 1, 2009 through June 30, 2010 from the following:

Others

BMI Environmental Services LLC
Brandon Service Co., Inc.
Byrne Insurance Agency, Inc.
Catholic Charities, Inc.
The Catholic Foundation
Concordia Bank & Trust Co.
Concordia Bank & Trust Co. — Natchez
Covington Electric Service, Inc.

Eubank & Betts
Staff of Hodge Orthodontics
Killarney, Inc.
Knights of the Round Table,
Port Gibson
The Koerber Co., P.A.
Maketewah Country Club
MSANG MedCom
Natchez Newcomers Club

Pfizer Foundation Matching Gifts
Program
Phoenix Life Insurance Company
Servpro of Desoto, Tate &
Tunica Counties
Shelby Knights of Columbus
St. Richard Parent Association
St. Therese CWA
T & E Enterprises



We Invite You ...

The Catholic Foundation invites you to leave a legacy by starting a trust for your parish. As you can see from this report many people have chosen to start a trust for their parish or school. We invite you to call or visit The Catholic Foundation offices to see how you can start a trust. It is a simple and easy process.

First Determine how much you wish to invest in the future of your parish through a trust.

Second Designate the purpose of your trust.

Third Call The Catholic Foundation staff to begin the process. Below is a sample of a trust.

NAME OF TRUST _____

WHEREAS, on this the _____ day of _____, 20____, a gift of **(minimum of \$1,000)** dollars (\$ _____), is being made to the Catholic Foundation of the Diocese of Jackson, Mississippi, Inc. in memory (honor) of **(you determine)** by **[benefactor name(s)]** and,

WHEREAS, it is the desire of said contributor(s) to establish this perpetual trust from the above mentioned gift together with any additions thereto, to be used forever by the Foundation for the benefit of the Catholic Church in the Diocese of Jackson, Mississippi, with the annual distributable income from the investment of the trust (determined in accordance with the Procedures For Establishing New Trusts of the Foundation) disbursed as follows: **(90% is maximum)** percent (____ %) to **(your decision – parish, school, diocesan program)**

to be used for **(your decision – the work and support of parish, school or program under the auspices of the diocesan church)** and **(10% minimum)** percent (____ %) added to the principal.

The principal assets of this endowment fund will be kept intact and only the income from the principal assets will be used to finance the designated purposes. The earnings will be distributed in accordance with the policy established by the Board of Directors. Should the income in any year exceed what is needed to meet the distribution amount set annually, the minimum being 5% of the donated corpus, the excess earnings may be returned to the corpus of the endowment by the Executive Committee with the advice of the Investment Committee.

The Catholic Foundation follows the Uniform Management of Institutions Funds Act of July 1, 1998 as adopted in Mississippi. The Catholic Foundation will take responsible steps to ensure the 5% minimum distribution is met annually. The Catholic Foundation will invest and reinvest all property of the funds in such assets as would be acquired by prudent persons of discretion and intelligence in such matters who are seeking a reasonable income and preservation of capital.

NOW, THEREFORE, the **(NAME OF YOUR TRUST)** is hereby established to be used by the Foundation for the Glory of God and the benefit of the Church in accordance with the desires herein expressed, forever, and pursuant to Canon Law of the Catholic Church as it now exists or is hereafter changed by proper Church Authority; provided that after twenty five (25) years this trust and its purposes shall be reviewed and if they are impossible in the light of the then existing conditions, its uses may be changed with the consent of the Diocesan Bishop to accomplish the donor’s objectives as nearly as is then possible.

BENEFACTOR **THE CATHOLIC FOUNDATION OF THE**
DIOCESE OF JACKSON, MISSISSIPPI, INC.

2ND BENEFACTOR (IF DESIRED) **JOSEPH N. LATINO**
BISHOP OF JACKSON

CHARLES P. ADAMS, JR.
PRESIDENT

This sample document shows where the donor determines specific information. Call the Foundation for assistance 601-960-8477.



The Catholic Foundation invites you to learn more about our services and opportunities for giving. For more information, please contact:

The Catholic Foundation
P.O. Box 2248
Jackson, MS 39225-2248

Phone: 601-960-8477
Fax: 601-960-8455



Cathy Eaves, Secretary
Rebecca Harris, Executive Director
Phyllis Mokry, Stewardship Specialist

A special thanks to the *Mississippi Catholic* for the use of many of the photographs found throughout this annual report.

A special thanks to Acme Printing, Ridgeland, Mississippi, for their printing services.